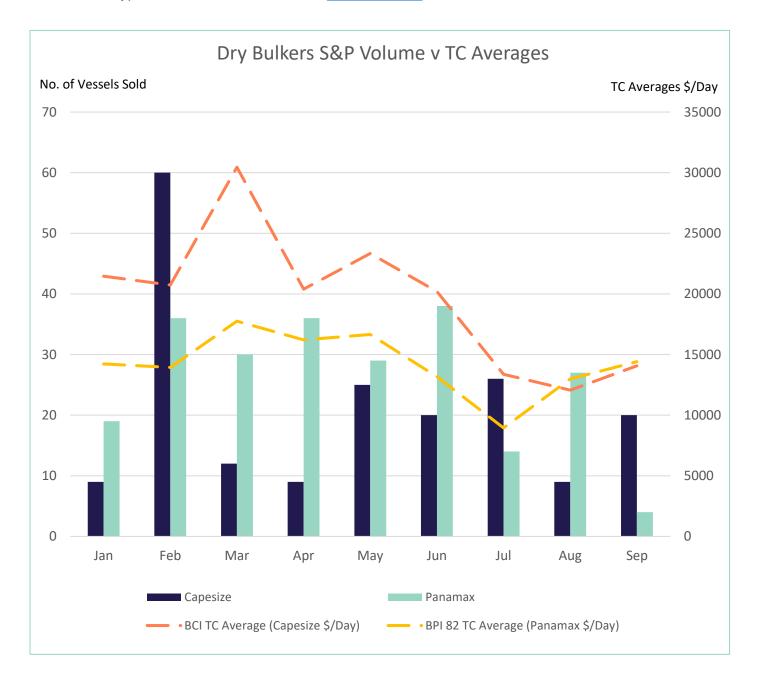
RLA Weekly Report – Wednesday, 16 October 2024

Dry Bulkers S&P Volume v TC Averages

The sale and purchase activity for various Dry Bulk carrier vessels fluctuated throughout 2024. Capesize bulkers saw their peak in February, with 60 vessels sold, marking the highest number recorded so far in 2024. Sales of Panamax bulkers reached their highest volume in June, at 38 vessels. The TC averages for both these vessel types mirrored their sales trend. <u>Read More....</u>



Richardson Lawrie Associates Ltd

a Wade Maritime Group Company



SHORT TERM OUTLOOK - OIL TANKER MARKET

A monthly report covering the next four months and including trends in oil supply, demand and trade, tanker demand and supply, spot, and time charter rates for MRs up to VLCCs, comparisons with FFAs plus the latest news on developments impacting the oil and tanker sectors.

MEDIUM TERM OUTLOOK - OIL TANKER MARKET

Concise analyses of topical issues, consistent market data series and views on future trends in tanker charter rates. The report covers Oil Prices; Economic Developments; Oil Demand and Supply; Trade; Tanker Demand, Supply and Rates. Sent to clients around January, April, July and October each year

SHORT TERM OUTLOOK - VLGC MARKET

A monthly report looking four months ahead at likely trends in the VLGC Spot Market with the latest on key LPG carrier trades, benchmark LPG prices, arbitrage developments, a comparison with FFAs and recent news

MEDIUM TERM OUTLOOK - LPG CARRIER MARKET

A quarterly series of regular reviews, analyses and forecasts of the LPG Carrier Market. The report covers Economic Developments; LPG production, consumption and pricing; LPG, chemical gases and ammonia trade, LPG Carrier Demand, Supply and Rates for Fully Ref, Semi-Ref and Pressurised Ships. Reports sent to clients around January, April, July and October each year.

CHEMICAL CARRIER WORLD SERVICE

An annual consultancy service currently providing Clients with an Annual Fundamentals Report, a Forecast Update, two quarterly Market Monitors, Monthly Commodity Trade Bulletins for key countries, an annual presentation on the market outlook and access to RLA's consultant's and analysts to discuss issues arising from these reports.





SINGAPORE OFFICE 10 Anson Road #10-11 International Plaza SINGAPORE 079903 T: +65-6950 7561 LONDON OFFICE Terminal House 52 Grosvenor Gardens London, UK SW1W 0AU T: +44-20-3386 9413 INDIA OFFICE SCO 10, First Floor Sector - 79, Mohali, Punjab, INDIA 140308 T: +91-172-4105887

E:info@wademaritime.com W: www.wademaritime.com research@richardsonlawrie.com www.richardsonlawrie.com