



RLA Market Insights – Friday, 11 July 2025

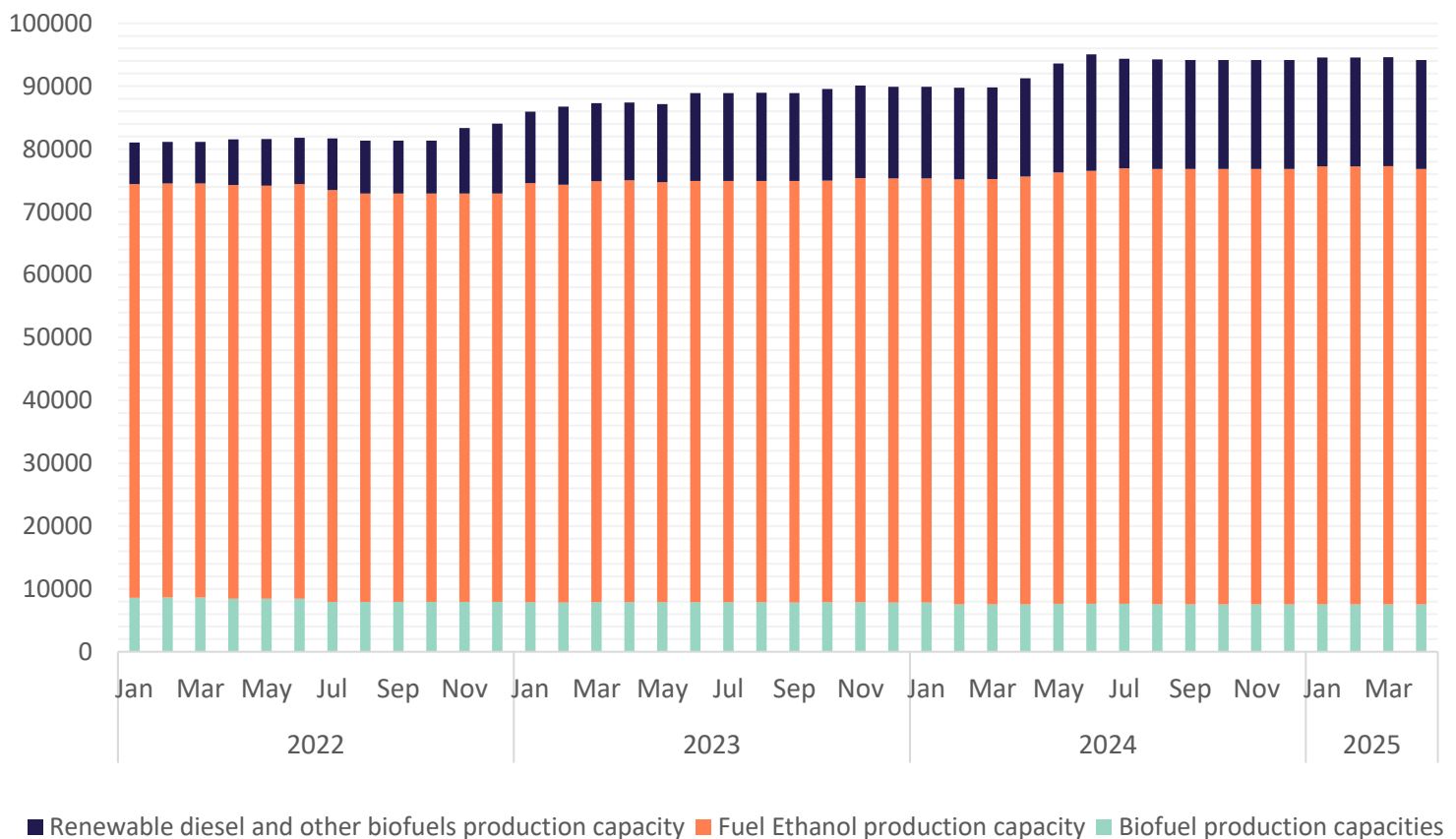
US Biofuels Operable Production Capacity

As of April 2025, the US biofuels production capacity remained steady at 7.5 million tonnes/year, unchanged since January 2025. This marks a slight decline from the 2024 level of 7.6 million tonnes/year. The decline is primarily attributed to the expiration of the biodiesel blenders tax credit (Section 40A) and the absence of implementation regulations for Section 45Z, which have effectively brought the biodiesel industry to a standstill throughout 2025.

Fuel ethanol production capacity reached 69.3 million tonnes per year in April 2025, reflecting an increase from the 2024 average of 68.3 million tonnes per year. Meanwhile, production capacity for renewable diesel and other biofuels held steady at 17.3 million tonnes per year, consistent with 2024 levels.

US Biofuels Production Capacity

000 tonnes/year





SHORT TERM OUTLOOK – OIL TANKER MARKET

A monthly report covering the next four months and including trends in oil supply, demand and trade, tanker demand and supply, spot, and time charter rates for MRs up to VLCCs, comparisons with FFAs plus the latest news on developments impacting the oil and tanker sectors.

MEDIUM TERM OUTLOOK – OIL TANKER MARKET

Concise analyses of topical issues, consistent market data series and views on future trends in tanker charter rates. The report covers Oil Prices; Economic Developments; Oil Demand and Supply; Trade; Tanker Demand, Supply and Rates. Sent to clients around January, April, July and October each year

SHORT TERM OUTLOOK – VLGC MARKET

A monthly report looking four months ahead at likely trends in the VLGC Spot Market with the latest on key LPG carrier trades, benchmark LPG prices, arbitrage developments, a comparison with FFAs and recent news

MEDIUM TERM OUTLOOK – LPG CARRIER MARKET

A quarterly series of regular reviews, analyses and forecasts of the LPG Carrier Market. The report covers Economic Developments; LPG production, consumption and pricing; LPG, chemical gases and ammonia trade, LPG Carrier Demand, Supply and Rates for Fully Ref, Semi-Ref and Pressurised Ships. Reports sent to clients around January, April, July and October each year.

CHEMICAL CARRIER WORLD SERVICE

An annual consultancy service currently providing Clients with an Annual Fundamentals Report, a Forecast Update, two quarterly Market Monitors, Monthly Commodity Trade Bulletins for key countries, an annual presentation on the market outlook and access to RLA's consultant's and analysts to discuss issues arising from these reports.



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